

Thule establishes MTN program and publishes prospectus

Thule Group AB (publ) has established a medium-term note program with a framework amount of SEK 5,000,000,000 (or the equivalent amount in EUR) to enable the issuance of unsecured bonds with a maturity of at least one year and a nominal amount of at least EUR 100,000 (or the equivalent in SEK)

For the MTN program, Thule has prepared a base prospectus, which has today been approved and registered by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The base prospectus is available on Thule's website and on the website of the Swedish Financial Supervisory Authority.

Danske Bank A/S, Denmark, Sverige filial has been appointed as arranger of the MTN program and will, together with DNB Carnegie Investment Bank AB (publ), Nordea Bank Abp and Swedbank AB (publ), act as dealers. Advokatfirman Vinge KB has acted as legal counsel.

“The introduction of the MTN program is a natural next step in Thule’s financing strategy. It provides us with flexibility and diversifies our funding base to support sustainable long-term value creation.” says Toby Lawton, CFO of Thule Group.

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Press Release

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About Thule Group

Thule is a global sports and outdoor company. We offer high-quality products with smart features and a sustainable design that make it easy for people across the globe to live an active life. Under the motto *Bring your Life* – and with a focus on consumer-driven innovation and long-term sustainability – we develop, manufacture and market products within the product categories **Sport & Cargo Carriers** (roof racks, roof boxes and carriers for transporting cycling, water and winter sports equipment, and rooftop tents mounted on a car), **Active with Kids & Dogs** (car seats, strollers, bike trailers, child bike seats and dog transport), **RV Products** (awnings, bike carriers and tents for RVs and caravans) and **Bags & Mounts** (backpacks, luggage and performance mounts).

Thule Group has about 3,000 employees at nine production facilities and 35 sales offices worldwide. The Group's products are sold in 138 markets and in 2025, sales amounted to SEK 10.4 billion. www.thulegroup.com

Attachments

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